

The Manager – Debt Listing,
BSE Limited,
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai – 400-001.

September 08, 2026

Subject: Undertaking for clarification regarding the Face Value of the Non-Convertible Debentures (NCDs) bearing ISIN INE00VD07016 and INE00VD07032

Scrip Code: 976074 and 976594

Dear Ma'am/Sir,

We, Infinity Fincorp Solutions Private limited (“the company”), hereby undertake and confirm that the Non-Convertible Debentures having a face value of Rs. 1,00,000 per debenture at the time of listing have been subject to partial redemption by way of reduction in the face value, in accordance with the terms and conditions of the Debenture Documents.

Pursuant to the aforesaid partial redemptions, the face value per debenture was reduced as follows:

For ISIN: INE00VD07016

Sr. No.	No. of Debentures	Principal Reduced by (Rs.)	Face Value in Rs. (Per Debentures)		Date of Partial Redemption
			Before Redemption	After Redemption	
1	4900	12,500	100000	87500	29-12-2025
2	4900	12,500	87500	75000	27-03-2026
3	4900	12,500	75000	62500	29-06-2026

Accordingly, after each partial redemption, the face value of the debentures stood reduced from Rs. 1,00,000 to Rs. 87,500, thereafter to Rs. 75,000, and finally to Rs. 62,500 per debenture.

We further undertake and confirm that, in the event any trades in the aforesaid Non-Convertible Debentures bearing ISIN- INE00VD07016, have been undertaken from the date of listing (i.e. 27 March, 2025) till date (i.e. 08 September 2026), the Company shall be responsible and liable for any discrepancy arising on account of the face value of the NCDs in relation to such trades and shall be liable for any consequences, claims, actions or directions, if any, arising therefrom from the Investors, BSE Limited, SEBI or any other applicable regulatory authority. If any trade has been taken place or if any query arrives from investors/brokers from listing date (i.e. 27 March 2025) to till date (i.e. 08 September 2026), the Company is liable to settle the trade and solve the queries.

INFINITY FINCORP SOLUTIONS PRIVATE LIMITED

CIN: U65999MH2016PTC287488

Registered & Corporate Office: - Unit No. B/003 A, Ground Floor, 215-Atrium, 151 Andheri-Kurla Road, Andheri East, Mumbai-400093.

Tel: +91 22 40356600 | info@infinityfincorp.com | www.infinityfincorp.com

For ISIN: INE00VD07032

Sr. No.	No. of Debentures	Principal Reduced by (Rs.)	Face Value in Rs. (Per Debentures)		Date of Partial Redemption
			Before Redemption	After Redemption	
1	5000	11,111	100000	88889	27-03-2026
2	5000	11,111	88889	77778	29-06-2026

Accordingly, after each partial redemption, the face value of the debentures stood reduced from Rs. 1,00,000 to Rs. 88,889 and finally to Rs. 77,778 per debenture.

We further undertake and confirm that, in the event any trades in the aforesaid Non-Convertible Debentures bearing ISIN- INE00VD07032, have been undertaken from the date of listing (i.e. 23 October 2025) till date (i.e. 08 September 2026), the Company shall be responsible and liable for any discrepancy arising on account of the face value of the NCDs in relation to such trades and shall be liable for any consequences, claims, actions or directions, if any, arising therefrom from the Investors, BSE Limited, SEBI or any other applicable regulatory authority. If any trade has been taken place or if any query arrives from investors/brokers from listing date (i.e. 23 October 2025) to till date (i.e. 08 September 2026), the Company is liable to settle the trade and solve the queries.

We request you to kindly take the above undertaking and details on record.

Thank you,

For Infinity Fincorp Solutions Private Limited

Ravindra Pande

Company Secretary & Compliance officer

Mem. No. ACS67693

Encl: As above

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CC:

The National Securities Depository Limited	Central Depository Services (India) Limited
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4th Floor, A Wing, Trade World,
Kamala Mills Compound, S.B. Marg,
Lower Parel, Mumbai – 400 013,
Maharashtra

Marathon Futurex, A Wing, 25th Floor,
N M Joshi Marg, Lower Parel,
Mumbai -400 013, Maharashtra

KFin Technologies Limited

Catalyst Trusteeship Limited

Karvy Selenium, Tower-B, Plot No. 31
& 32, Gachibowli Financial District,
Nanakramguda,
Hyderabad – 500 032

Unit No-901, 9th Floor, Tower-B, Peninsula
Business Park, Senapati Bapat Marg, Lower
Parel (W), Mumbai-400013

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